



DTC Transfer Authorization Form

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Re: My Account Number \_\_\_\_\_

Please accept this letter as authorization to DTC transfer the following stock:

Name of stock: \_\_\_\_\_

Number of shares: \_\_\_\_\_

From my account listed above to The Village at Rockville via:

Morgan Stanley  
Three Oaks Wealth Management  
702 King Farm Blvd., Suite 500  
Rockville, MD 20850  
301-556-2320

The Village at Rockville, Inc.  
Tax ID #53-0196624  
DTC Clearing #0015  
Brokerage Account #083-017894-205

For the following fund/designation: \_\_\_\_\_

**Please inform Mission Advancement Director Zachary Heeter when these shares are transferred at 443-471-0514 or [zheeter@nationallutheran.org](mailto:zheeter@nationallutheran.org).**

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Second Signature if applicable

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature Guarantee (If applicable)