

Summary of Benefits

8.7% Charitable Gift Annuity

ASSUMPTIONS:

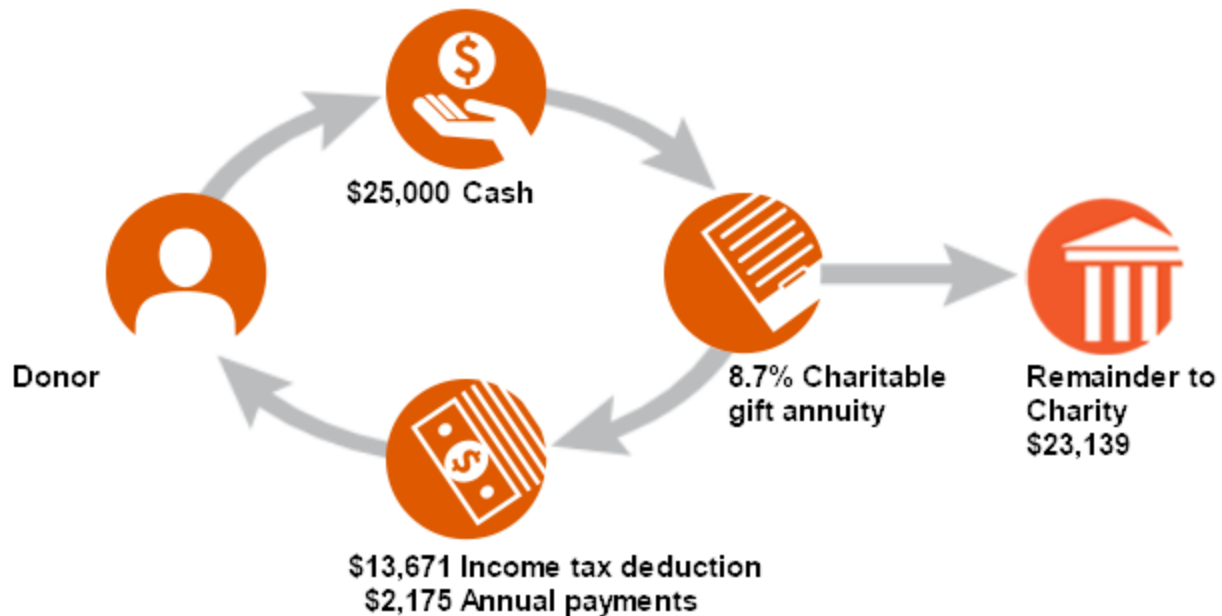
Annuitant Age	85
Cash Donated	\$25,000.00
Payout Rate from ACGA2023 Table	8.7%
Payment Schedule	quarterly at end

BENEFITS:

Charitable Deduction	\$13,671.00
Annuity	\$2,175.00
Tax-free Portion	\$1,666.05
Ordinary Income	\$508.95

After 6.8 years, the entire annuity becomes ordinary income.

Charitable Gift Annuity



Benefits

Immediate

Income tax deduction of \$13,671. May save up to \$5,058.

Annual

Annual payments of \$2,175 for life of annuitant, age 85, with \$1,666 tax-free for the first 6.8 years. Projected total after-tax payments of \$14,923 over 8 years.

Future

Charity projected to have \$23,139 in 8 years. May reduce estate taxes and costs.