



### STATEMENT OF TESTAMENTARY INTENTION

*I understand my testamentary gift can be recognized if I state my intention and I have provided an estimated value of the gift.*

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Date of Birth: \_\_\_\_\_

#### **Type of Provision**

I have made a provision for The Augsburg Acorn Foundation in my estate plan as follows (please check those that apply):

\_\_\_\_\_ **Outright bequest in my will**

☐ specific dollar amount

☐ percentage of estate

☐ specific property

\_\_\_\_\_ **Retirement Plan or IRA with The Augsburg Acorn Foundation as beneficiary**

**The estimated value of this gift is:** \_\_\_\_\_

☐ Please keep my gift anonymous

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Having made your personal commitment to the future of the community, you become a member of our Legacy Society.